# TPI STATE OF BROAD BALLO

TECHNOLOGY POLICY INSTITUTE

TPI

Prepared by the



### TECHNOLOGY POLICY INSTITUTE Washington, D.C.

### ECONOMIC ANALYSIS AND MAPPING TOOLS

State policymakers will decide how to distribute IIJA broadband funds in 2022. The Technology Policy Institute is pleased to announce its Broadband Maps for the States: "State of Broadband" mapping and analysis tools.

### Contact Ph.D. economists at the Technology Policy Institute to:

- Identify under- or unserved areas with TPI's Broadband Connectivity Index
- Generate broadband metrics by state legislative district, federal congressional district, and more
- Identify areas likely to receive infrastructure grants
- Identify areas likely to benefit from policy interventions
- Identify areas that need additional data collection

#### You may contact us at:

- Email: <u>statemaps@tpibroadband.com</u>
- Phone: 202.828.4005
- Address: 409 12th St, SW, Suite 700, Washington, D.C. 20024
- Twitter: @tpibroadband, @tpireports, @techpolicyinst

Get online access to the State Maps at <u>https://tpibroadband.com/state</u>.



### ABOUT TPI BROADBAND MAPS FOR THE STATES

Based on our own experience we know that analyzing multiple broadband mapping datasets at small geographic levels can be time consuming. The TPI Broadband Map is a powerful cloud-based tool that enables us to combine multiple datasets to answer your questions about broadband access, availability, adoption, and broadband speeds.

These state maps are useful to many professionals.

- **State Broadband Officials.** Use our reports and maps to help craft your state broadband plans. Compare broadband metrics between geographic regions in your state and with those of neighboring states
- **Policymakers and Legislative Staffers.** Quickly understand the status and details of broadband access and funding in your district.
- Service Providers. Compare your service offerings with other providers. Use the state maps data to study where subsidies may be targeted next.

TPI State of Broadband is a data service of the Technology Policy Institute. Data products include Broadband Maps for the States and TPI's National Broadband Map. TPI is a non-profit educational and research institution based in Washington, D.C. All Rights Reserved. © Technology Policy Institute.

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If citing this series, the suggested citation is as follows:

• Technology Policy Institute, Broadband Maps for the States: "State of Broadband" Series (2022).



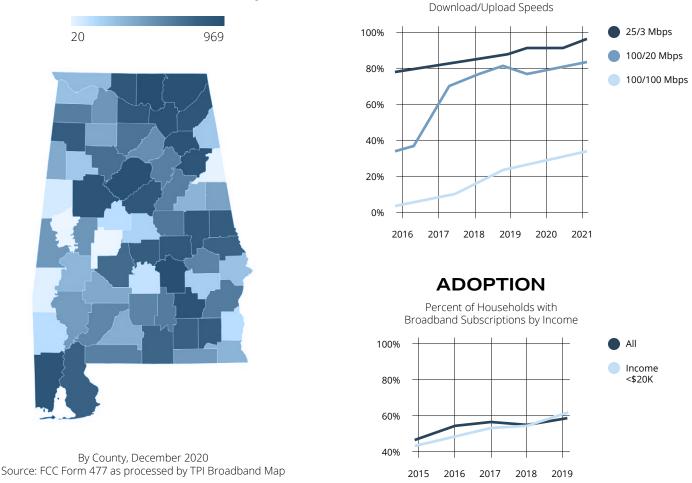
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### TPI STATE OF BROADBAND ALABAMA

### AVG. MAXIMUM BROADBAND DOWNLOAD SPEEDS (Mbps)



**AVAILABILITY** 

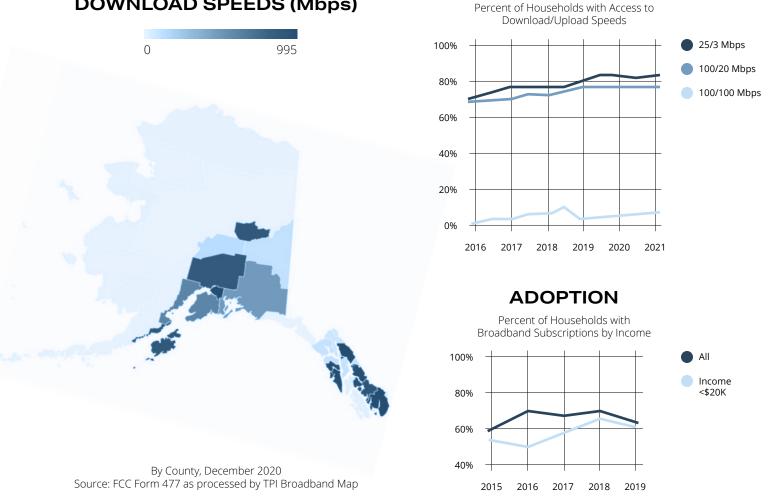
Percent of Households with Access to

- Identify under- or unserved areas with TPI's Broadband Connectivity Index
- Generate broadband metrics by state legislative district, federal congressional district, and more
- Identify areas likely to receive infrastructure grants, that would benefit from policy interventions, and/or that need additional data collection



**AVAILABILITY** 

#### AVG. MAXIMUM BROADBAND DOWNLOAD SPEEDS (Mbps)



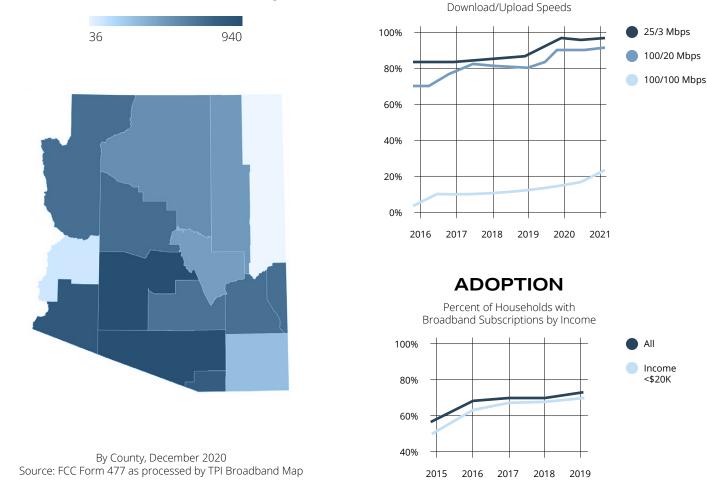
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Percent of Households with Access to

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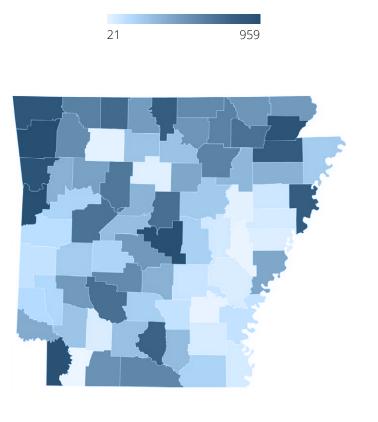


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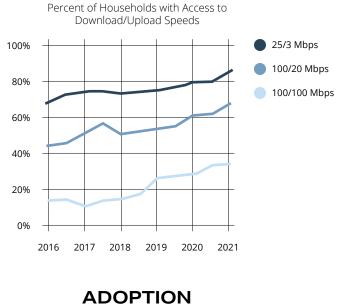
### TPI STATE OF BROADBAND ARKANSAS

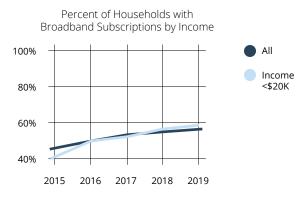
### AVG. MAXIMUM BROADBAND DOWNLOAD SPEEDS (Mbps)



By County, December 2020 Source: FCC Form 477 as processed by TPI Broadband Map

### AVAILABILITY





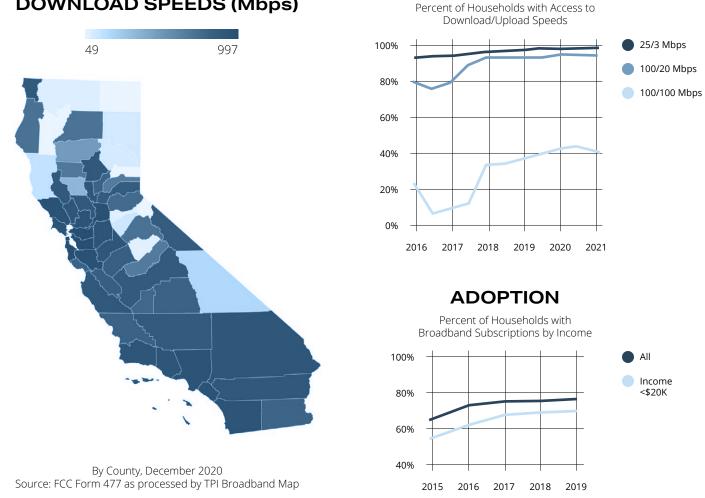
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### TPI STATE OF BROADBAND CALIFORNIA

**AVAILABILITY** 

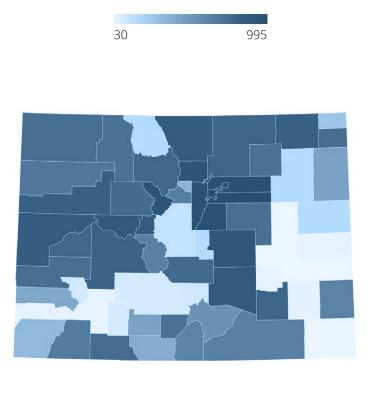
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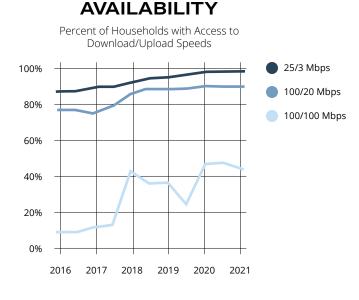


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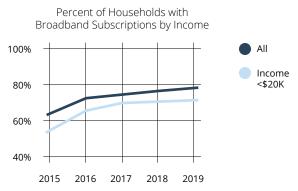


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### ADOPTION



By County, December 2020 Source: FCC Form 477 as processed by TPI Broadband Map

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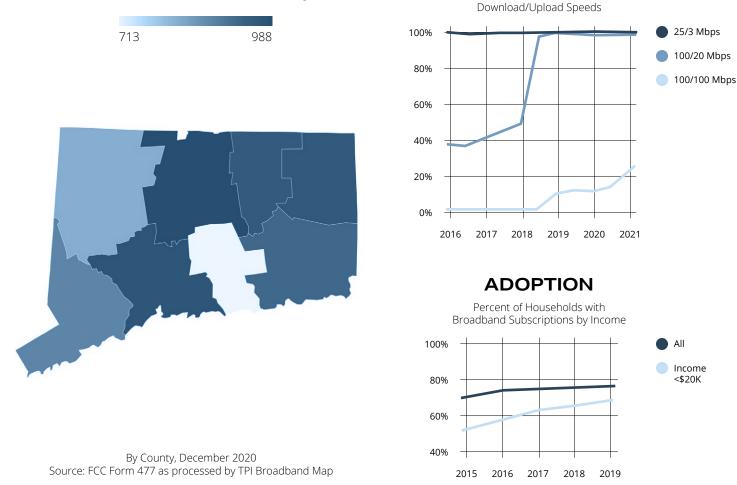


### TPI STATE OF BROADBAND CONNECTICUT

**AVAILABILITY** 

Percent of Households with Access to

### AVG. MAXIMUM BROADBAND DOWNLOAD SPEEDS (Mbps)

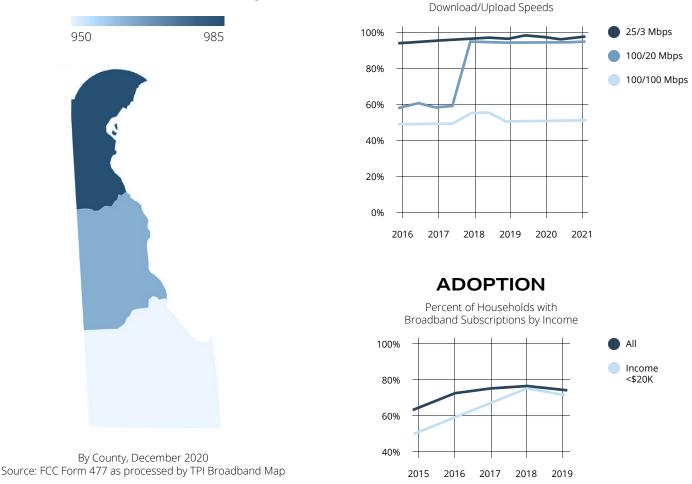


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### TPI STATE OF BROADBAND DELAVARE

#### AVG. MAXIMUM BROADBAND DOWNLOAD SPEEDS (Mbps)



**AVAILABILITY** 

Percent of Households with Access to

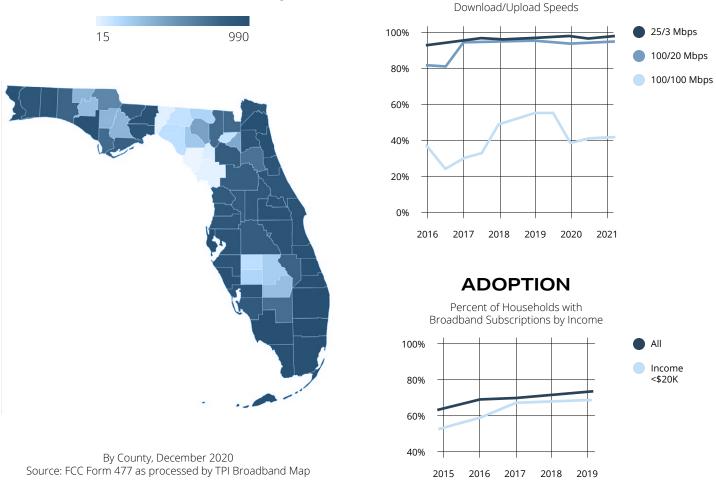
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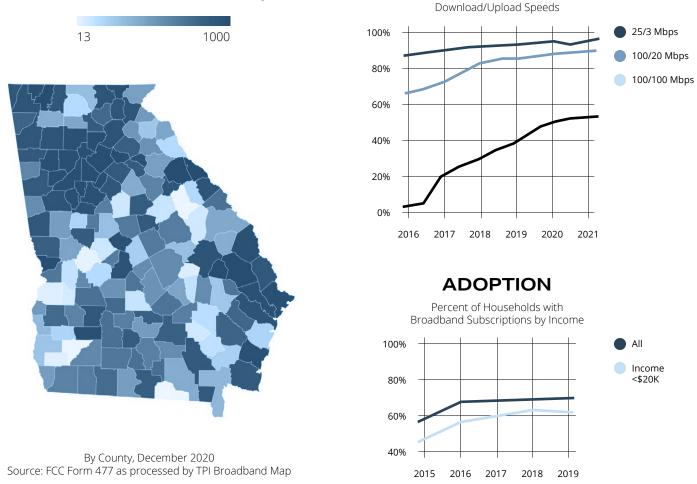
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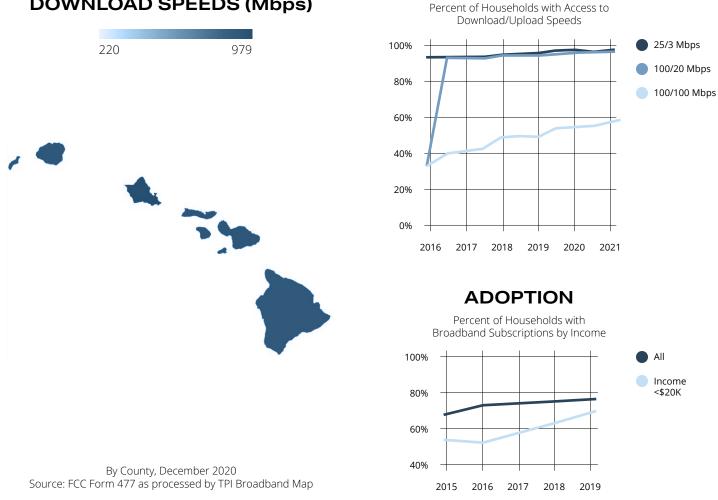


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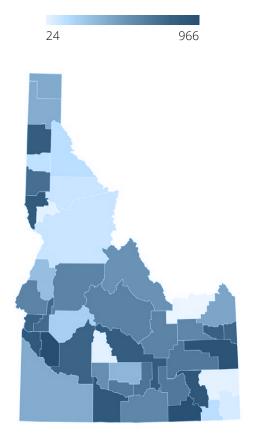
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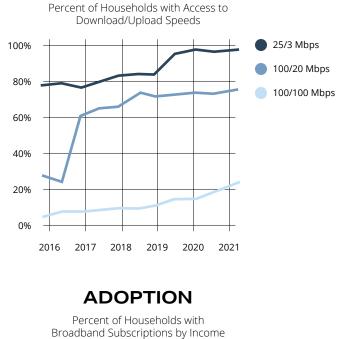


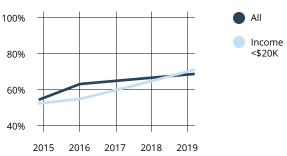
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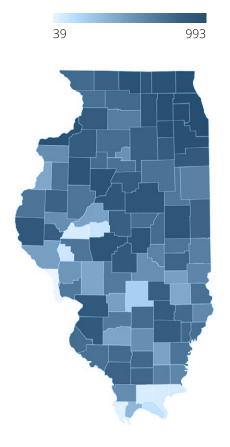
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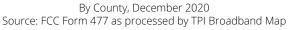


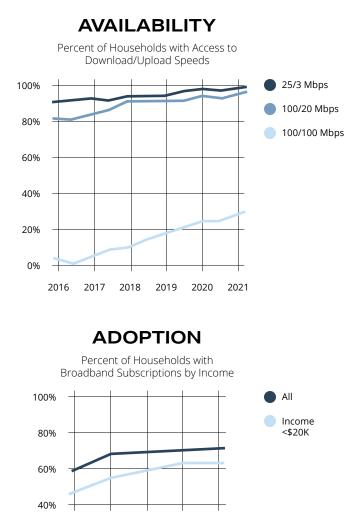


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### AVG. MAXIMUM BROADBAND DOWNLOAD SPEEDS (Mbps)







### CONTACT TPI TO:

2015

2016

2017

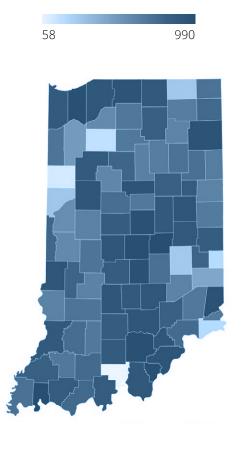
2018

2019

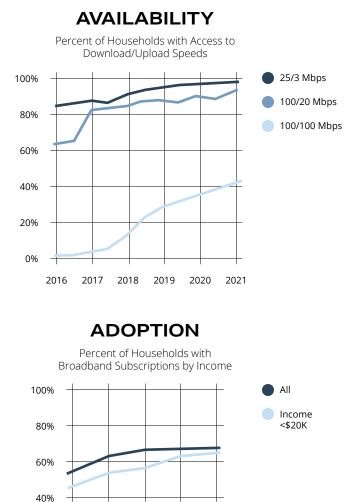
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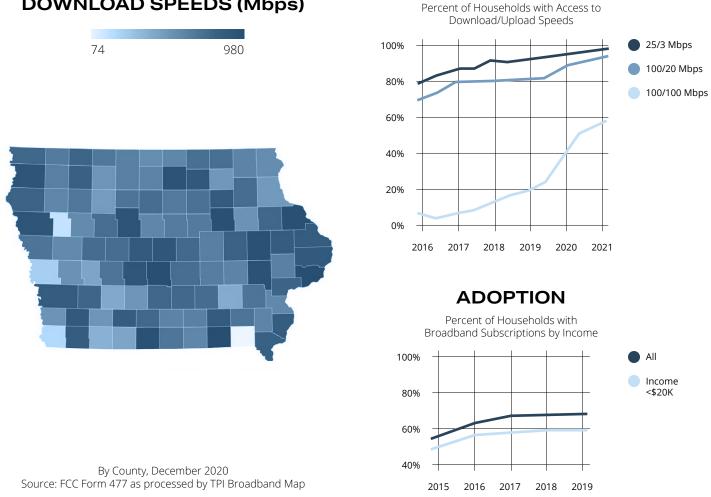
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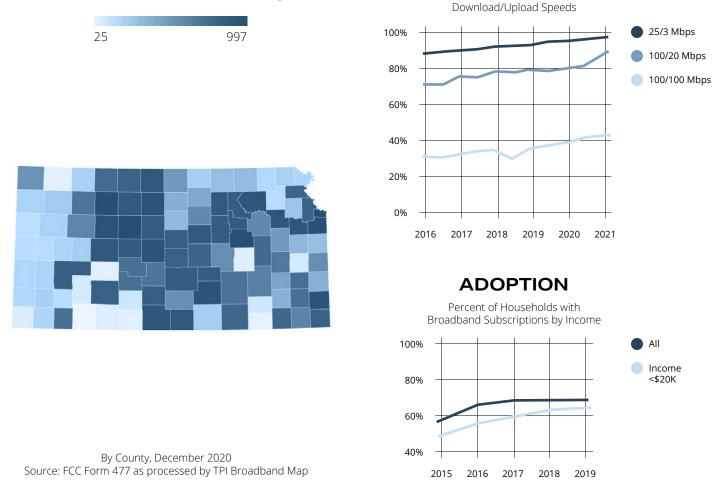
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Percent of Households with Access to

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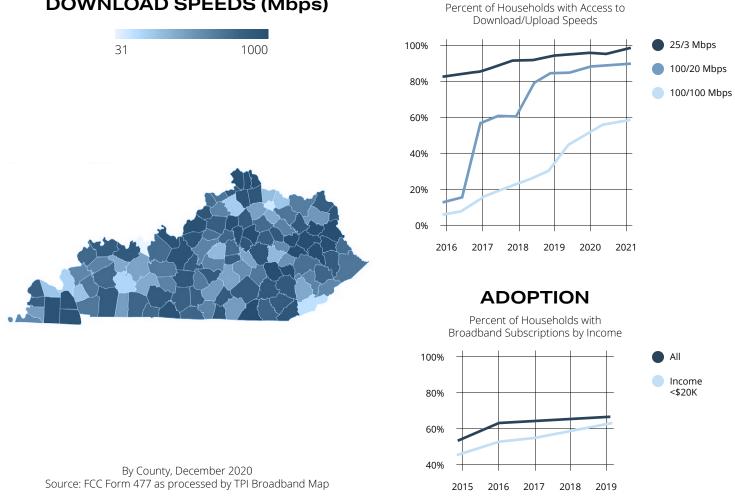


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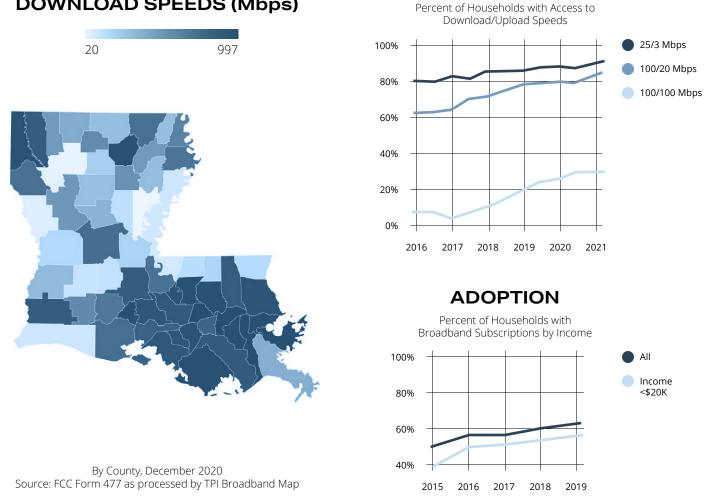


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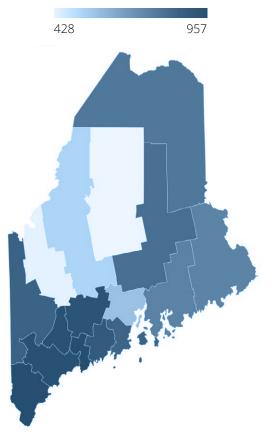
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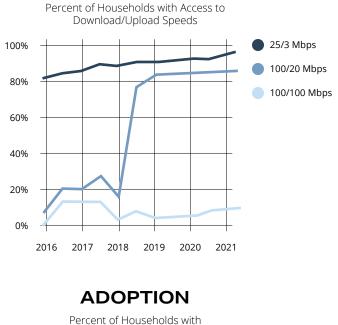
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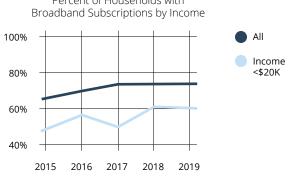


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By County, December 2020 Source: FCC Form 477 as processed by TPI Broadband Map AVAILABILITY

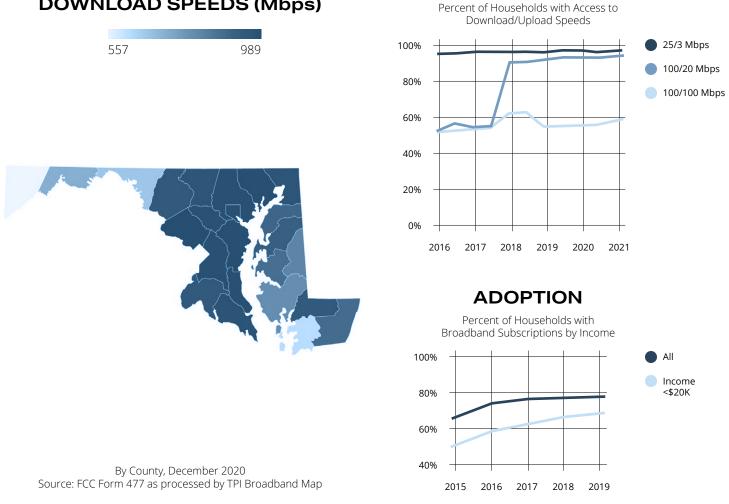




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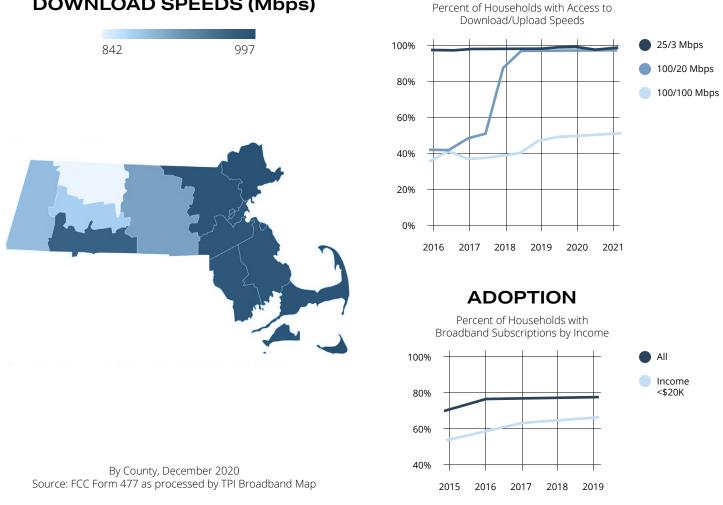
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### TPI STATE OF BROADBAND MASSACHUSETTS

**AVAILABILITY** 

### AVG. MAXIMUM BROADBAND DOWNLOAD SPEEDS (Mbps)



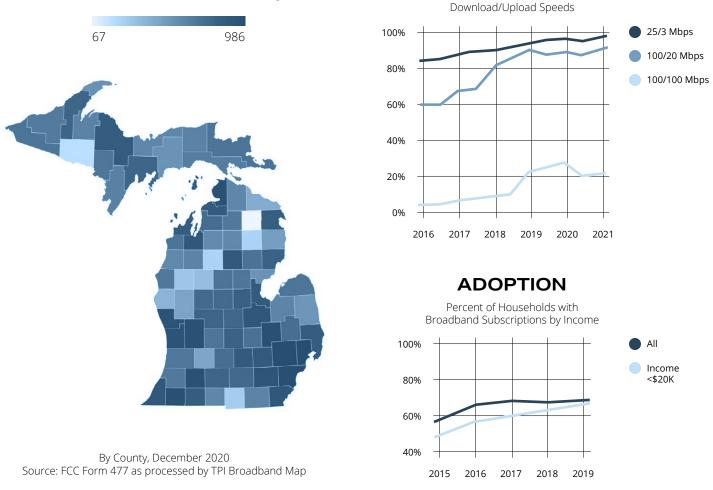
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**AVAILABILITY** 

Percent of Households with Access to

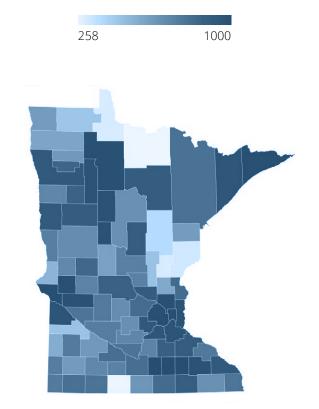
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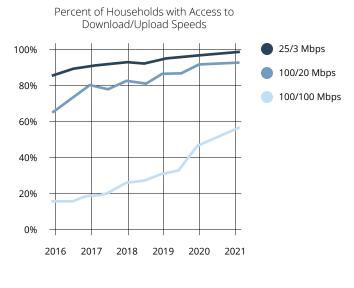
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### TPI STATE OF BROADBAND MINNESOTA

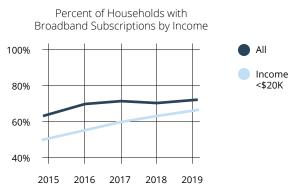
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By County, December 2020 Source: FCC Form 477 as processed by TPI Broadband Map AVAILABILITY

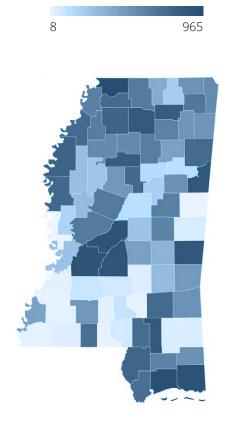


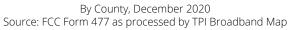
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### AVG. MAXIMUM BROADBAND DOWNLOAD SPEEDS (Mbps)





#### **AVAILABILITY** Percent of Households with Access to Download/Upload Speeds 25/3 Mbps 100% 100/20 Mbps 80% 100/100 Mbps 60% 40% 20% 0% 2016 2017 2018 2019 2020 2021 ADOPTION Percent of Households with Broadband Subscriptions by Income 100% All Income

2017

2018

2019

### 20 40% 40% 1 PI Broadband Map 2015 2016

80%

60%

### CONTACT TPI TO:

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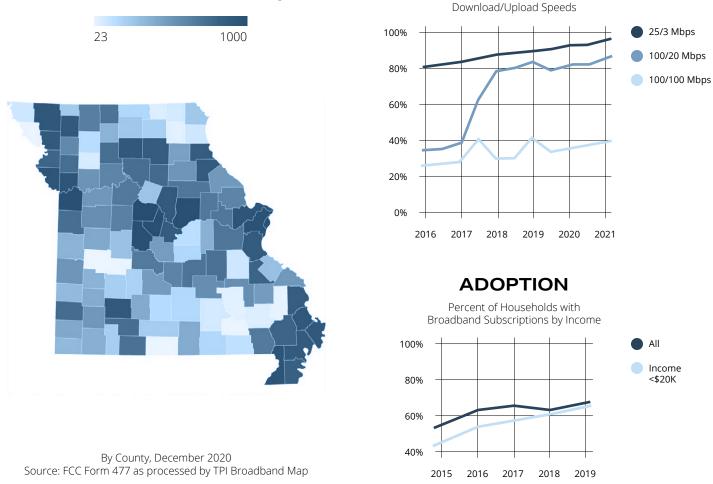


<\$20K

**AVAILABILITY** 

Percent of Households with Access to

### AVG. MAXIMUM BROADBAND DOWNLOAD SPEEDS (Mbps)



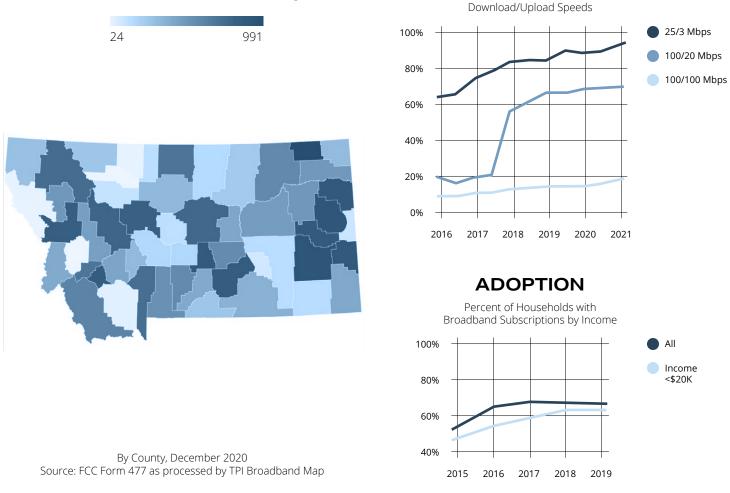
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**AVAILABILITY** 

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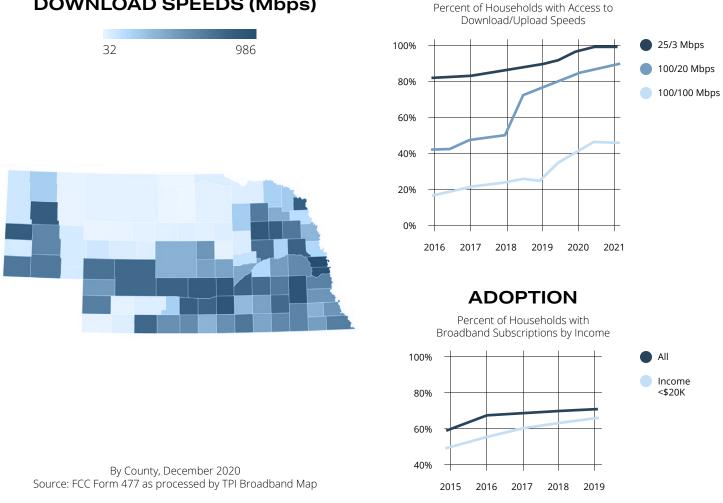
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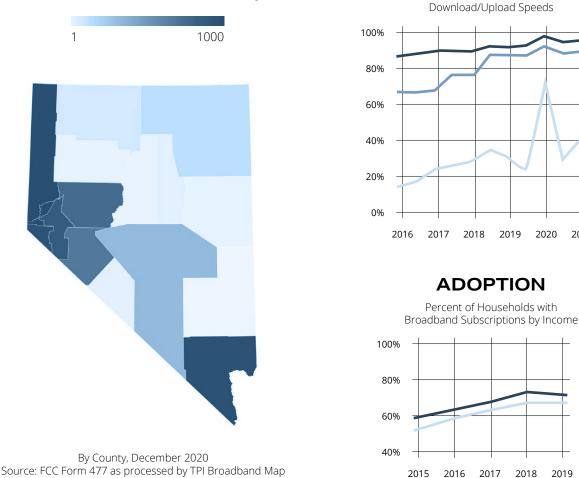


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### **TPI STATE OF BROADBAND NEVADA**

### AVG. MAXIMUM BROADBAND DOWNLOAD SPEEDS (Mbps)



### **AVAILABILITY** Percent of Households with Access to

25/3 Mbps

100/20 Mbps

100/100 Mbps

All

Income

<\$20K

2021

### CONTACT TPI TO:

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2019

### TPI STATE OF BROADBAND NEW HAMPSHIRE

**AVAILABILITY** 

Percent of Households with Access to

25/3 Mbps

100/20 Mbps

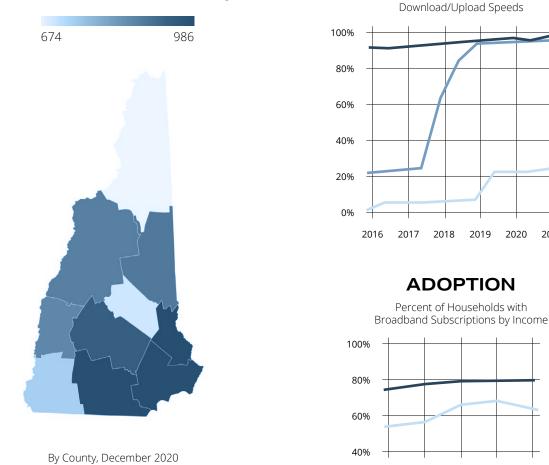
100/100 Mbps

All

Income <\$20K

2021

### AVG. MAXIMUM BROADBAND DOWNLOAD SPEEDS (Mbps)



By County, December 2020 Source: FCC Form 477 as processed by TPI Broadband Map

### CONTACT TPI TO:

2015

2016

2017

2018

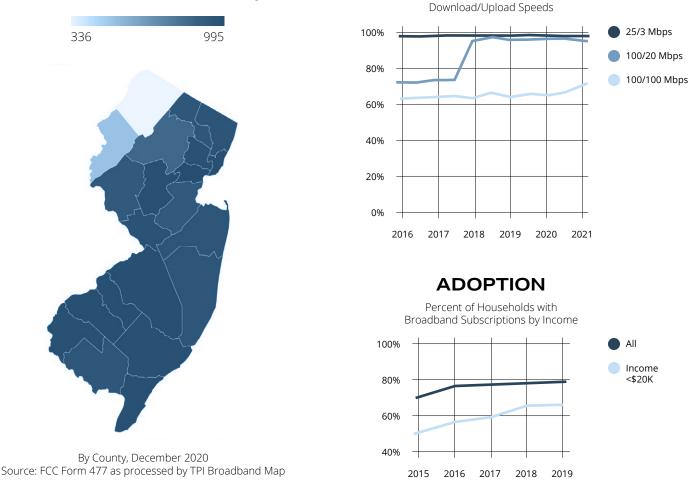
2019

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### TPI STATE OF BROADBAND NEW JERSEY

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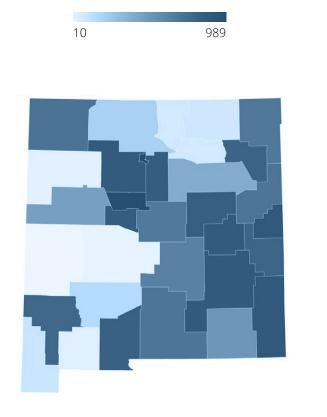
**AVAILABILITY** 

Percent of Households with Access to

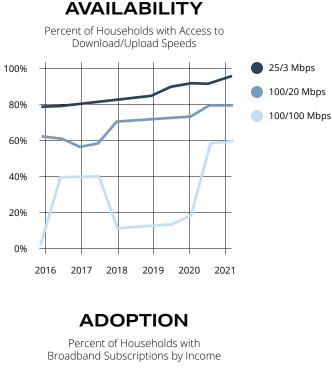
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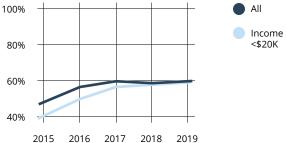


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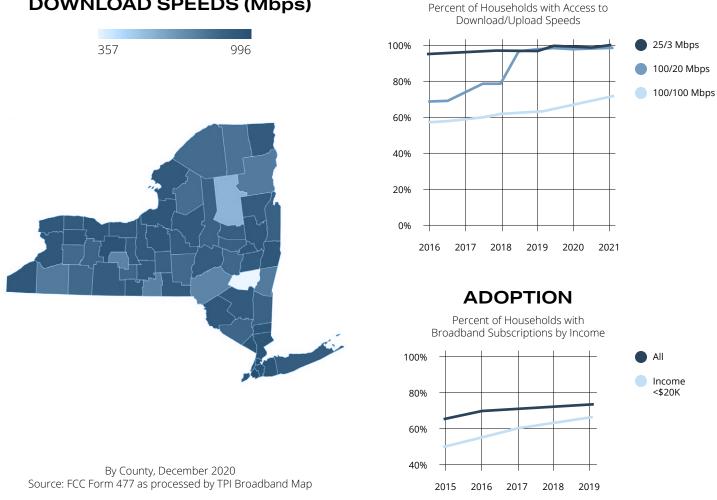


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#### AVG. MAXIMUM BROADBAND DOWNLOAD SPEEDS (Mbps)



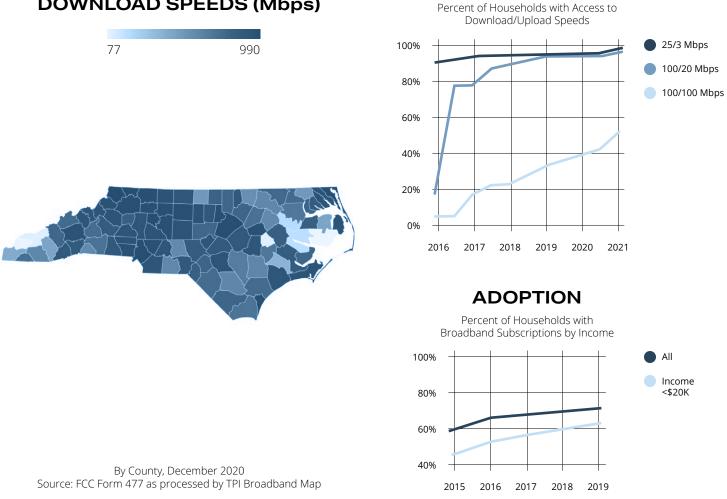
- Identify under- or unserved areas with TPI's Broadband Connectivity Index
- Generate broadband metrics by state legislative district, federal congressional district, and more
- Identify areas likely to receive infrastructure grants, that would benefit from policy interventions, and/or that need additional data collection



## TPI STATE OF BROADBAND NORTH CAROLINA

**AVAILABILITY** 

#### AVG. MAXIMUM BROADBAND DOWNLOAD SPEEDS (Mbps)



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- Identify areas likely to receive infrastructure grants, that would benefit from policy interventions, and/or that need additional data collection

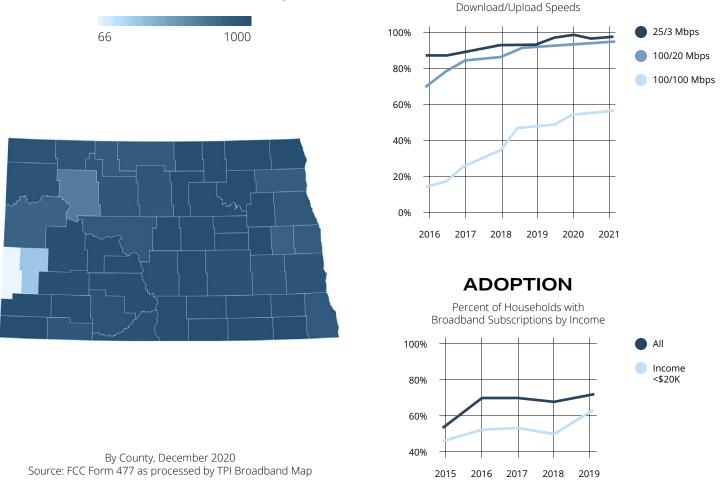


## TPI STATE OF BROADBAND NORTH DAKOTA

**AVAILABILITY** 

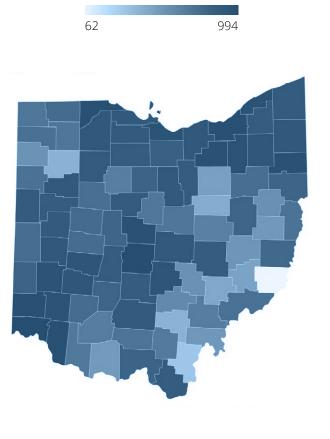
Percent of Households with Access to

#### AVG. MAXIMUM BROADBAND DOWNLOAD SPEEDS (Mbps)

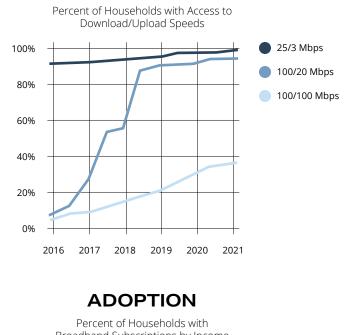


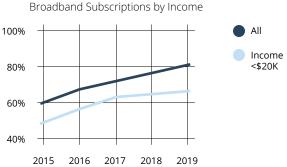
- Identify under- or unserved areas with TPI's Broadband Connectivity Index
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#### AVG. MAXIMUM BROADBAND DOWNLOAD SPEEDS (Mbps)



By County, December 2020 Source: FCC Form 477 as processed by TPI Broadband Map AVAILABILITY





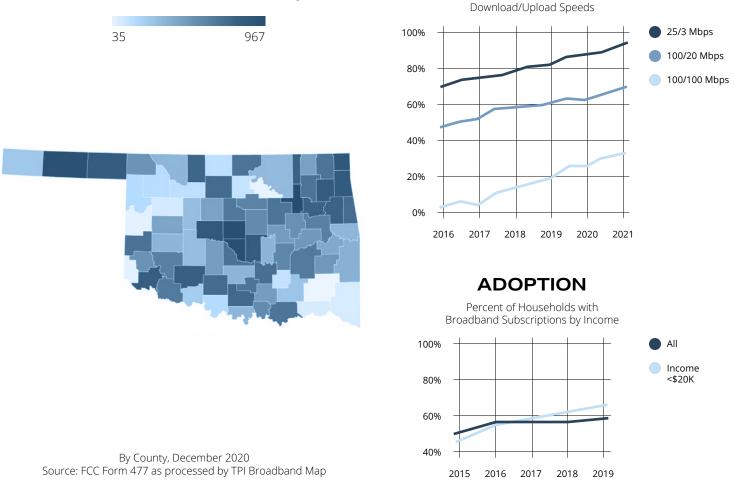
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- Identify areas likely to receive infrastructure grants, that would benefit from policy interventions, and/or that need additional data collection

### TPI STATE OF BROADBAND OKLAHOMA

**AVAILABILITY** 

Percent of Households with Access to

#### AVG. MAXIMUM BROADBAND DOWNLOAD SPEEDS (Mbps)



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- Generate broadband metrics by state legislative district, federal congressional district, and more
- Identify areas likely to receive infrastructure grants, that would benefit from policy interventions, and/or that need additional data collection



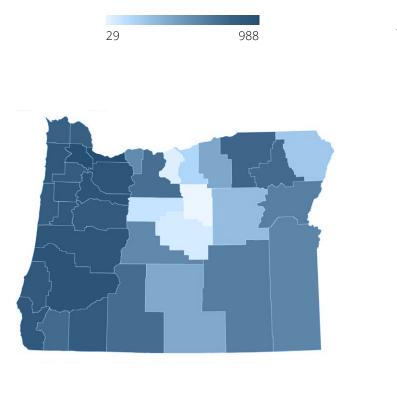
20%

0%

2016

2017

#### AVG. MAXIMUM BROADBAND DOWNLOAD SPEEDS (Mbps)



Download/Upload Speeds 100% 25/3 Mbps 80% 100/20 Mbps 60% 100/100 Mbps

**AVAILABILITY** 

Percent of Households with Access to

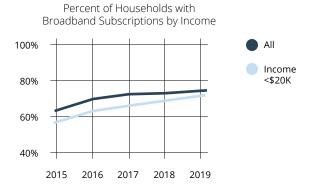
ADOPTION

2019

2020

2021

2018



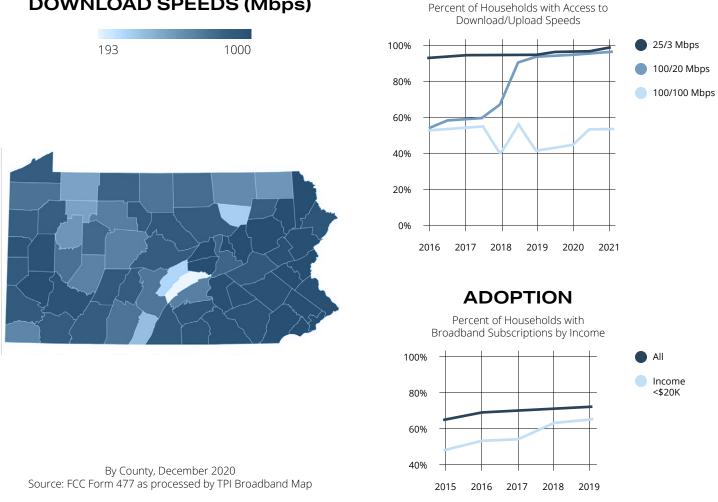
By County, December 2020 Source: FCC Form 477 as processed by TPI Broadband Map

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## TPI STATE OF BROADBAND PENNSYLVANIA

**AVAILABILITY** 

#### AVG. MAXIMUM BROADBAND DOWNLOAD SPEEDS (Mbps)

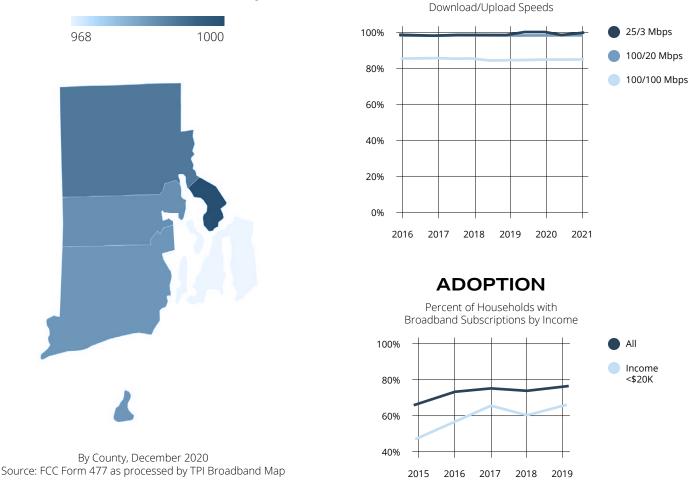


- Identify under- or unserved areas with TPI's Broadband Connectivity Index
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- Identify areas likely to receive infrastructure grants, that would benefit from policy interventions, and/or that need additional data collection



## TPI STATE OF BROADBAND RHODE ISLAND

#### AVG. MAXIMUM BROADBAND DOWNLOAD SPEEDS (Mbps)



**AVAILABILITY** 

Percent of Households with Access to

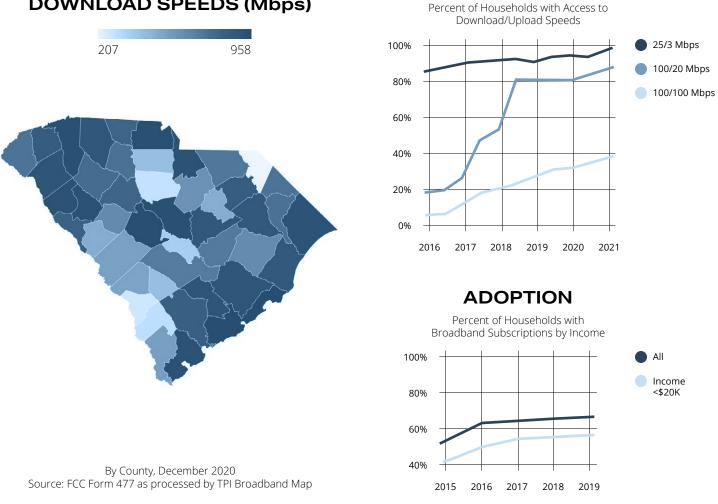
- Identify under- or unserved areas with TPI's Broadband Connectivity Index
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## TPI STATE OF BROADBAND SOUTH CAROLINA

**AVAILABILITY** 

#### AVG. MAXIMUM BROADBAND DOWNLOAD SPEEDS (Mbps)



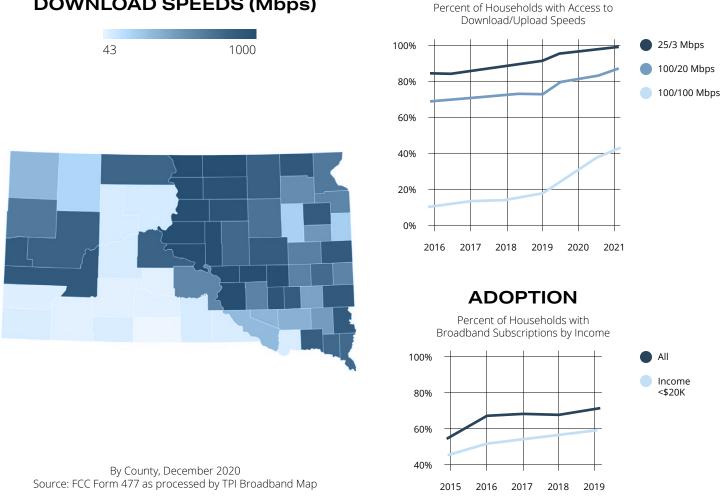
- Identify under- or unserved areas with TPI's Broadband Connectivity Index
- Generate broadband metrics by state legislative district, federal congressional district, and more
- Identify areas likely to receive infrastructure grants, that would benefit from policy interventions, and/or that need additional data collection



## TPI STATE OF BROADBAND SOUTH DAKOTA

**AVAILABILITY** 

#### AVG. MAXIMUM BROADBAND DOWNLOAD SPEEDS (Mbps)



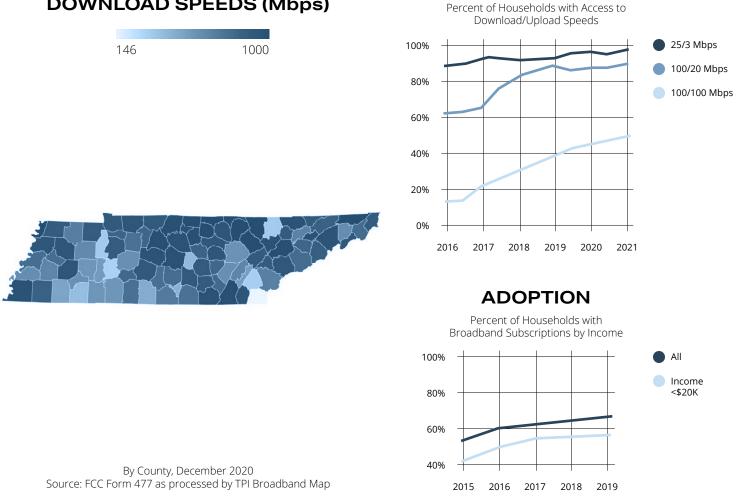
- Identify under- or unserved areas with TPI's Broadband Connectivity Index
- Generate broadband metrics by state legislative district, federal congressional district, and more
- Identify areas likely to receive infrastructure grants, that would benefit from policy interventions, and/or that need additional data collection



# TENNESSEE

**AVAILABILITY** 

#### AVG. MAXIMUM BROADBAND DOWNLOAD SPEEDS (Mbps)



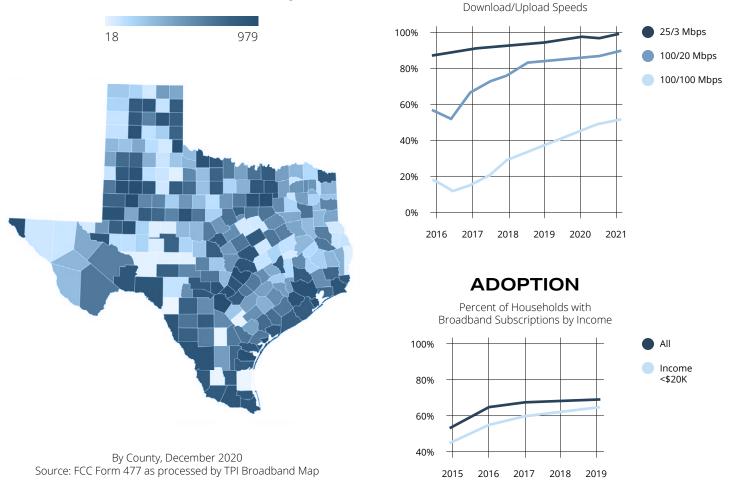
- Identify under- or unserved areas with TPI's Broadband Connectivity Index
- Generate broadband metrics by state legislative district, federal congressional district, and more
- Identify areas likely to receive infrastructure grants, that would benefit from policy interventions, and/or that need additional data collection

## TEXAS

**AVAILABILITY** 

Percent of Households with Access to

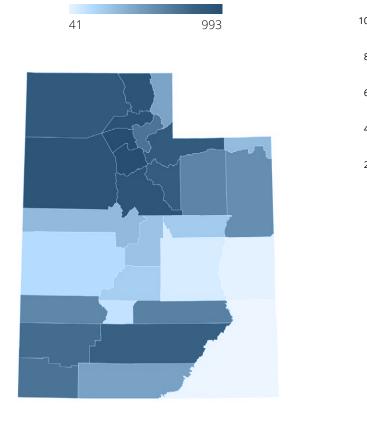
#### AVG. MAXIMUM BROADBAND DOWNLOAD SPEEDS (Mbps)



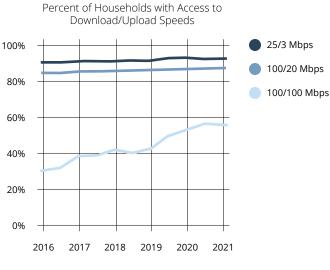
- Identify under- or unserved areas with TPI's Broadband Connectivity Index
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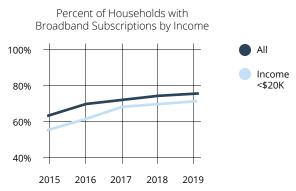
#### AVG. MAXIMUM BROADBAND DOWNLOAD SPEEDS (Mbps)



By County, December 2020 Source: FCC Form 477 as processed by TPI Broadband Map AVAILABILITY



#### ADOPTION



- Identify under- or unserved areas with TPI's Broadband Connectivity Index
- Generate broadband metrics by state legislative district, federal congressional district, and more
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### **TPI STATE OF BROADBAND** VERMONT

**AVAILABILITY** 

Percent of Households with Access to

25/3 Mbps

100/20 Mbps

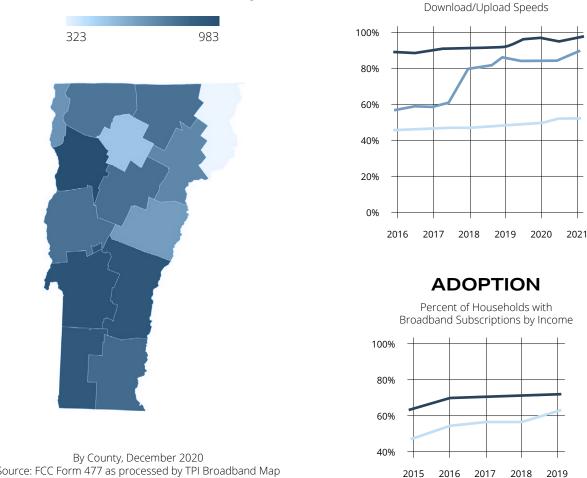
100/100 Mbps

All

Income

<\$20K

#### AVG. MAXIMUM BROADBAND DOWNLOAD SPEEDS (Mbps)



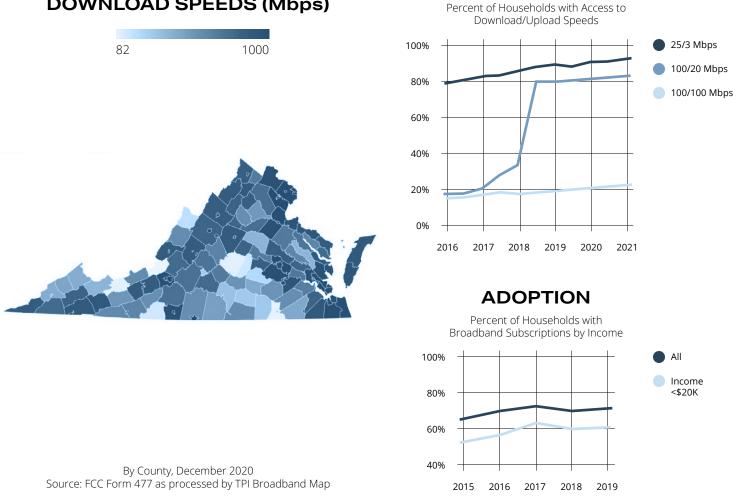
Source: FCC Form 477 as processed by TPI Broadband Map

- Identify under- or unserved areas with TPI's Broadband Connectivity Index •
- Generate broadband metrics by state legislative district, federal congressional district, and more .
- Identify areas likely to receive infrastructure grants, that would benefit from policy interventions, • and/or that need additional data collection



**AVAILABILITY** 

#### AVG. MAXIMUM BROADBAND DOWNLOAD SPEEDS (Mbps)



- Identify under- or unserved areas with TPI's Broadband Connectivity Index
- Generate broadband metrics by state legislative district, federal congressional district, and more
- Identify areas likely to receive infrastructure grants, that would benefit from policy interventions, and/or that need additional data collection

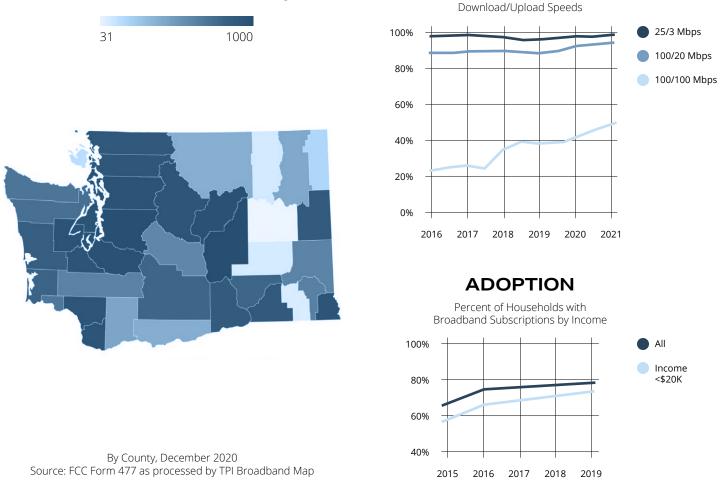


### TPI STATE OF BROADBAND WASHINGTON

**AVAILABILITY** 

Percent of Households with Access to

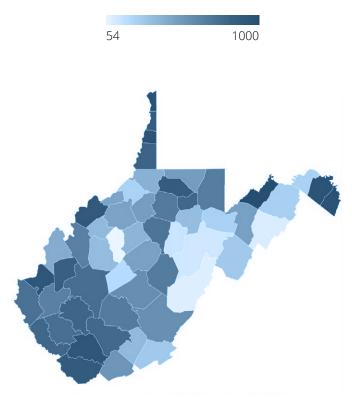
#### AVG. MAXIMUM BROADBAND DOWNLOAD SPEEDS (Mbps)



- Identify under- or unserved areas with TPI's Broadband Connectivity Index
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- Identify areas likely to receive infrastructure grants, that would benefit from policy interventions, and/or that need additional data collection

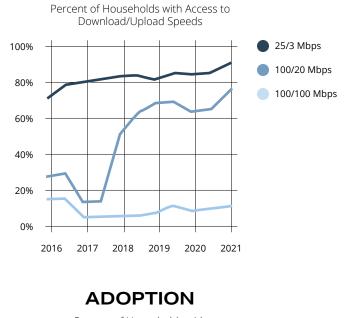
## TPI STATE OF BROADBAND WEST VIRGINIA

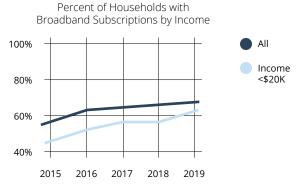
#### AVG. MAXIMUM BROADBAND DOWNLOAD SPEEDS (Mbps)



By County, December 2020 Source: FCC Form 477 as processed by TPI Broadband Map

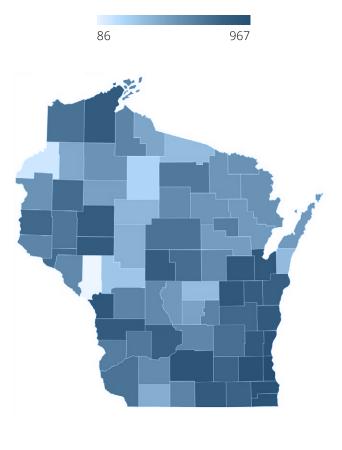
#### AVAILABILITY





- Identify under- or unserved areas with TPI's Broadband Connectivity Index
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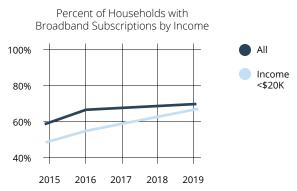
#### AVG. MAXIMUM BROADBAND DOWNLOAD SPEEDS (Mbps)



By County, December 2020 Source: FCC Form 477 as processed by TPI Broadband Map

**AVAILABILITY** Percent of Households with Access to Download/Upload Speeds 25/3 Mbps 100% 100/20 Mbps 80% 100/100 Mbps 60% 40% 20% 0% 2016 2017 2018 2019 2020 2021

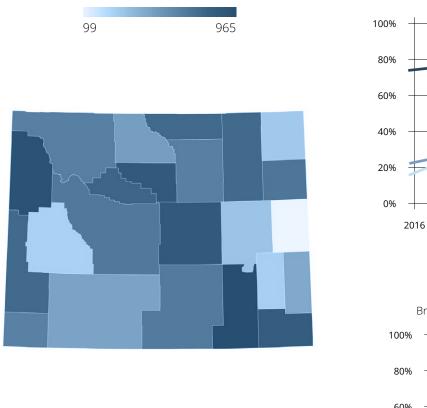
#### ADOPTION



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#### AVG. MAXIMUM BROADBAND DOWNLOAD SPEEDS (Mbps)



2019

2020

2021

2018

2017

**AVAILABILITY** 

Percent of Households with Access to Download/Upload Speeds

25/3 Mbps

100/20 Mbps

100/100 Mbps



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- Generate broadband metrics by state legislative district, federal congressional district, and more
- Identify areas likely to receive infrastructure grants, that would benefit from policy interventions, and/or that need additional data collection



Prepared by the



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